

Annexure-1 Name of the corporate debtor: Pan India Infraprojects Private Limited, Date of commencement of liquidation: 04.10.2023; List of stakeholders as on:17.02.2024																
List of secured financial creditors (Amount in Rs.)																
Sl. No.	Name of creditor	Identification No.	Details of claim received			Details of claim admitted							Remarks, if any			
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Whether security interest relinquished? (Yes/No)	Details of Security Interest	Amount covered by guarantee	% share in total amount of claims admitted	Amount of contingent claim		Amount of any mutual dues, that may be set-off	Amount of claim rejected	Amount of claim under verification
1	J. C. Flowers Asset Reconstruction Private Limited	FCS01	30.10.2023	7,236,292,929.51	7,236,292,929.51	Term Loan Facility	7,236,292,929.51	Yes	Charge on the Current Assets and Movable Assets	0	21.20%	0	NIL	0	0	NA
2	Union Bank	FCS02	08.11.2023	1,945,637,894.00	1,945,637,894.00	Working Capital Term Loan	1,945,637,894.00	Yes	Pari passu Charge on all the Current Assets, receivables, project receivables	0	5.70%	0	NIL	0	0	NA
3	Tamilnad Merchantile Bank Limited	FCS03	2.11.2023	1,083,812,663.00	1,083,812,663.00	Corporate Term Loan	1,083,812,663.00	Yes	Pari passu Charge on all the Movable Assets	0	3.18%	0	NIL	0	0	NA

